Income Documents

☐ Proof of your salary (such as pay cheque stubs) for the most recent 3 months
☐ Employment Contract, Collective Agreement or Employment Handbook with employment benefits
☐ If self-employed, your income statement and balance sheet for the past 3 years; expenses paid for through the business; banking records and credit card statements for the past 3 years
☐ Tax returns (copy of your T1 General form) for the past 3 years (T4s, T5s and the Notice of Assessment)
Asset Values and Debt Balance Documents
☐ Bank statements for current and/or previous accounts for the 3 months before and 3 months after the date of separation
☐ RRSP statements (for the same period)
☐ Statements of your non-registered investment accounts, or any GIC, T-Bill or other paper assets (for the same period)
☐ Credit card statements for any active credit cards and store charge cards
☐ Statements of any line of credit, overdraft or other credit facility on which money still owes
☐ Your last annual mortgage statement and the current terms of the mortgage (balance owing, rate, renewal date, monthly payment amount)
☐ Current employment pension plan statement
☐ Written statement from your employer about what accumulated employment benefits you may have had on the date of separation
☐ Insurance policies (whole life, term life, long term disability, mortgage insurance)
☐ Any house appraisal or other documents about value (MPAC, etc.) Inventory list of contents of any safety deposit box
☐ List of denominations, coupons, and residual value of any bonds
☐ List of any other real estate (other than your primary residence) and provide documents that may help determine the value of that property
☐ Any "Net Worth" statement provided to the bank in the last 3 years
☐ Details of any stock options, warrants, along with associated terms and restrictions- along with current market value of the shares
☐ List of vehicles (with appraisals if you have)

☐ Jewellery and art appraisals
☐ Copy of any Personal Guarantees you have signed
Other Important Documents
☐ Marriage License/Marriage Certificate (the original if you have)
\square Any court documents, court orders, or separation agreements relating to any earlier marriage, and any pre-nuptual agreement, marriage contract or other agreements relating to this relationship
☐ Any information regarding assets, debts or property you owned before the date of marriage (bank accounts, cards, bonds RRSPs, etc.) and an estimated worth